

FSC GCC Fixed Income Report

04/07/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.58	4.875	98.24	98.79	5.69	BB	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.08	6.000	99.81	100.52	5.90	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.68	5.375	97.90	98.53	5.82	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.68	6.500	93.00	93.96	7.03	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.95	4.750	97.11	97.68	5.62	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.54	5.625	98.68	99.36	5.79	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.54	6.750	95.92	96.82	7.02	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.56	6.250	101.28	102.02	5.91	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.56	7.000	98.81	99.73	7.02	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.32	7.375	109.63	110.49	5.89	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.91	4.397	98.24	98.80	5.78	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.95	4.875	99.76	100.54	4.78	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.33	5.932	101.03	101.82	5.09	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.70	4.750	96.84	97.10	5.93	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.84	3.958	95.75	95.85	6.39	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.35	5.200	98.14	98.43	5.61	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.23	5.625	99.80	100.04	5.34	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.87	5.196	96.60	96.86	6.12	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.84	5.125	94.81	95.15	6.30	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.59	5.800	96.34	96.72	6.35	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.81	6.625	103.84	104.29	5.59	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.31	5.625	99.65	100.23	4.79	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.36	6.500	98.53	99.09	9.10	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.38	98.21	10.32	04/06/2026	8.33	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.78	3.125	92.53	93.00	4.33	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	1.79	2.500	95.40	95.75	5.03	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.83	3.125	95.57	95.98	4.66	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.20	1.875	83.12	83.60	4.27	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.27	4.125	87.68	88.42	4.95	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.27	3.125	94.62	95.12	4.39	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.24	3.125	73.14	73.88	4.91	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.66	1.700	83.00	83.45	4.26	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.68	4.375	68.07	69.00	6.90	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.07	4.000	63.88	64.83	6.88	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.68	3.625	81.90	82.79	5.99	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.21	7.500	91.03	92.06	8.26	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.24	5.625	92.33	93.16	6.72	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.56	6.250	78.69	79.72	8.10	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.86	7.375	102.09	102.96	6.83	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.56	5.250	86.95	87.80	7.02	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.56	4.250	92.08	92.93	6.05	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.20	5.450	89.11	89.94	6.95	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.87	5.625	86.85	87.71	7.28	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.95	9.750	131.36	132.33	4.31	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.55	6.400	117.28	118.23	4.79	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.21	6.750	99.10	100.04	6.74	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.21	6.000	79.46	80.49	7.91	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.54	5.250	96.75	97.49	5.43	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.25	4.625	88.78	89.48	5.41	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.79	4.500	98.12	98.65	4.73	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.79	4.375	97.36	97.85	4.80	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.30	3.250	90.59	91.13	4.70	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.01	2.000	71.25	72.30	4.46	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.59	2.500	92.06	92.58	4.78	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.30	2.900	95.08	95.50	5.00	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.66	0.625	80.44	81.37	3.85	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.67	3.625	94.56	95.05	4.82	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.76	7.280	98.18	99.05	7.53	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	06/07/2018	06/07/2023	0.01	6.499	100.00	100.00	6.39	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.76	6.761	100.13	100.51	6.41	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.71	6.980	99.95	100.30	6.60	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.63	7.129	97.89	98.84	7.78	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.96	6.577	100.45	101.25	5.23	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.81	6.773	99.99	100.39	6.55	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.57	6.823	100.10	100.38	6.42	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.65	7.013	99.53	99.85	7.35	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.15	7.069	100.18	101.34	6.39	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	31/07/2020	31/07/2023	0.07	6.873	99.94	99.98	7.01	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.90	7.063	100.82	101.26	5.72	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.33	6.875	119.03	119.92	5.18	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/08/2019	08/08/2023	0.10	6.174	99.53	100.65	(0.89)	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.79	6.162	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.32	6.500	113.91	114.72	4.97	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.32	6.500	113.98	114.79	4.97	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.39	6.500	102.83	103.46	6.01	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.00	6.850	107.99	108.92	5.90	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.26	6.875	101.87	102.56	5.64	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.35	7.625	101.68	101.85	6.16	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.35	8.375	105.20	106.00	7.00	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	9.02	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.78	6.500	101.19	102.19	5.96	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.86	7.375	102.09	102.96	6.83	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.37	6.250	99.71	100.25	6.05	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.29	6.250	100.47	101.06	6.07	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.31	7.500	101.63	101.91	6.98	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.57	7.500	99.12	99.41	7.91	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.58	6.723	95.93	96.55	9.33	BBB+	AT MATURITY	USD	BH

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.66	6.596	98.03	98.74	6.89	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	4.08	6.587	98.41	99.22	6.82	NR	AT MATURITY	USD	QA
QNB Finance Ltd	02/12/2020	02/12/2025	2.41	6.717	99.33	100.12	6.70	-	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.66	6.549	99.47	100.15	6.51	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.17	6.634	97.78	98.50	6.96	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.60	6.674	101.00	101.16	6.13	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.77	6.461	99.96	100.34	6.34	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.19	7.040	100.73	101.30	5.93	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.69	6.840	100.05	100.51	6.12	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.19	7.040	100.69	101.29	5.94	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.94	6.804	100.01	100.48	6.30	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.20	6.752	99.48	100.26	6.63	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.28	7.010	100.17	100.33	6.12	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.70	6.464	97.47	98.18	6.89	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.55	6.497	97.75	98.62	6.91	-	AT MATURITY	USD	QA
QNB Finance Ltd	21/03/2019	21/03/2024	0.71	6.764	99.95	100.40	6.23	A+	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.56	6.175	99.03	99.68	6.60	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	3.07	6.017	97.67	98.44	6.60	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.74	6.569	99.28	100.02	6.53	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.58	6.441	97.39	98.26	6.91	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.59	7.311	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.60	7.750	100.60	100.98	7.32	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.65	6.875	97.67	98.00	7.51	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.62	6.750	98.85	99.09	7.36	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.63	7.061	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	6.00	7.098	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.93	6.601	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	3.01	7.498	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.60	6.895	103.97	104.97	6.21	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.56	6.501	102.49	103.28	5.73	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.74	6.619	102.88	103.60	5.73	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.39	6.604	102.85	103.50	5.69	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.62	6.601	102.44	103.40	5.97	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.66	6.115	100.69	101.37	5.92	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.18	6.311	101.83	102.35	5.66	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.16	6.378	101.97	102.60	5.66	-	AT MATURITY	USD	SA

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